Contact

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Top Skills

Fluent in Spanish Estate Planning Corporate Law

Languages

Spanish (Native or Bilingual) English (Native or Bilingual)

Claudia Moncarz

Partner @ Moncarz Law Firm PL | Business Contracts, Tax Controversy, Commercial Real Estate Miami Beach, Florida, United States

Summary

At Moncarz Law Firm PL, our dedicated team and I have built a reputation for excellence in tax law and commercial real estate. We focus on strategic legal guidance that not only ensures compliance but also optimizes financial outcomes for our clients. Our mission is woven into every contract we draft and every tax controversy we navigate, always with the intent of upholding the client's best interests.

With a specialty in creating business contracts and advising on corporate structures, our approach is pivotal for the success and protection of corporate and non-profit entities. The firm thrives on its ability to manage complex mergers, acquisitions, and tax disputes, reinforcing our status as a pillar of reliability in the legal community.

Experience

Moncarz Law Firm PL Partner November 2009 - Present (15 years 2 months)

Draft and negotiate various business contracts, such as non-compete agreements, consulting agreements, service agreements, pledge agreements, escrow agreements, stock purchase agreements and employment agreements. Act as general counsel to numerous corporate and nonprofit clients, which includes drafting and negotiating loan agreements, asset purchase agreements, stock purchase agreements and all relevant corporate resolutions. Assist clients in various tax controversy matters, such as collection due process hearings, squashing of third party summons, tax court petitions and estate tax, payroll and 401(k) audits. Implement estate planning and asset protection strategies, such as post mortem estate planning, establishment of family limited partnerships and limited liability companies, sale and/or gift to defective grantor trust. Structure various pass through entities, such as limited liabilities companies, partnerships and S corporations, which includes drafting articles of incorporation, partnership agreements and all relevant corporate resolutions.

Lamont Neiman Interian & Bellet PA Associate May 2005 - November 2009 (4 years 7 months)

Broad and Cassel Associate May 2004 - May 2005 (1 year 1 month) Boca Raton

Abrams Anton PA Associate May 2002 - May 2004 (2 years 1 month)

Education

University of Florida - Fredric G. Levin College of Law Masters of Law, Taxation · (2001 - 2002)

University of Florida - Fredric G. Levin College of Law Juris Doctor, Law · (1998 - 2001)

Florida State University B.A., English Literature · (1995 - 1998)